

Presenting Organizations



19TH ANNUAL
JOINT TAX &
ESTATE PLANNING
SEMINAR

<http://jointtaxandestate.com>

CO-CHAIRS

Kaley N. Barbera, J.D. LL.M.
Snyder & Snyder, P.A.
Representing:
Community Foundation of Broward

Jill R. Ginsberg, J.D., B.C.S.
Ginsberg Shulman
Representing:
Jewish Community Foundation of Broward

Stephanie Aoun
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SPONSOR OPPORTUNITIES

After a record-setting 2019 event, this year's virtual Seminar will provide strong sponsor benefits and builds on a tradition of cutting-edge presentations by nationally recognized speakers and superior educational experiences. Do not miss this opportunity to highlight your organization at South Florida's premier Tax and Estate Planning event!

WHO WILL ATTEND

- ✓ Attorneys
- ✓ Certified Public Accountants
- ✓ Investment Consultants
- ✓ Financial Advisors / Wealth Managers
- ✓ Insurance agents
- ✓ Certified Financial Planner™ professionals

Joint Tax & Estate Planning Webinar

DATE:

Wednesday, October 28, 2020 • 11:30 a.m. - 2:00 p.m.

SPEAKER:

Lauren J. Wolven, J.D.
Levenfeld Pearlstein, LLC

TOPIC:

The World Has Changed
Are You Prepared to Successfully Resolve Modern Family Ethical Issues?

2020 SEMINAR SPONSORSHIP OPPORTUNITIES

GOLD SPONSOR (\$5,000) – Limit 3 (non-competing companies)

- Full page 4 color ad on inside cover, or back cover or inside back cover of digital attendee manual
- Prominent name recognition on all digital collateral
- Advertising/ Logo on all collateral including save the date postcard, invitations and e-vites
- Link to your company website on the 19th Annual Joint Tax and Estate Planning Webinar website
- Static Presence on Sidebar of Day of Webinar*
- 30 tickets for the webinar
- Pre & Post Attendee contact list for seminar

SILVER SPONSOR (\$2,500)

- Full page 4 color ad in attendee digital manual
- Logo/name recognition on all collateral including save the date postcard, invitations and e-vites
- Link to your company website on the 19th Annual Joint Tax and Estate Planning Webinar website
- Prominent Display on Day of Webinar Screen*
- 20 tickets for the webinar
- Recognition as sponsor
- Pre & Post Attendee contact list for seminar

BRONZE SPONSOR (\$1,000)

- Half-page 4 color ad in attendee digital manual
- Name recognition on all collateral including save the date postcard, invitations and e-vites
- Link to your company website on the 19th Annual Joint Tax and Estate Planning Webinar website
- Prominent Display on Day of Webinar Screen*
- 15 tickets for the webinar
- Acknowledgement in program slide show

PATRON SPONSOR (\$500)

- Quarter-page 4 color ad in attendee digital manual
- Name on Rolling Ribbon on bottom screen on Day of Webinar*
- Your company name listed on the 19th Annual Joint Tax and Estate Planning Webinar website
- 10 tickets for the webinar

NON PROFIT SPONSOR (\$250)

- Business card ad (4 color) in attendee digital manual
- 4 tickets for the webinar

INDIVIDUAL SPONSOR (\$250)

- Name and Company name on "Thank You" page in attendee digital manual
- 2 tickets for the webinar

SPONSOR REGISTRATION FORM

Please Check One:

\$5,000 Gold Sponsor

\$500 Patron Sponsor

\$2,500 Silver Sponsor

\$250 Non Profit Sponsor

\$1,000 Bronze Sponsor

\$250 Individual Sponsor

Name of sponsoring organization: *(This is how it will appear in the program.)*

Sponsor Contact: (Name, title) _____

Address: _____

City, State, Zip: _____

Telephone: _____ Fax: _____

E-Mail: _____

Website: _____

Method of Payment:

Check Enclosed

Please make checks payable to:

Jewish Federation of Broward County

(for our bookkeeping purposes, please put "Jewish Community Foundation/Joint Tax Seminar" in the memo section)

Credit Card Information:

AMEX MasterCard Visa Discover

Card No.: _____ Expiration Date: _____

Signature: _____ Date: _____

Make checks payable to and/or send charge card information to:

Jewish Federation of Broward County

5890 South Pine Island Road, Davie, FL 33328

(for our bookkeeping purposes, please put "Jewish Community Foundation/Joint Tax Seminar" in the memo section)

Please submit your ad electronically to: linda@jointtaxandestate.com

For additional information, please contact Linda Wolonick, Event Coordinator

Due to the Covid 19 situation, we have moved our event to a webinar for the 2020 year.

ADVERTISEMENT SPECIFICATIONS

- PDF (preferred) or JPG file (see following page for size and orientation specs)
- 300 DPI (High Resolution), no bleeds, use the specified size as the total image size
- All advertisements are in color (CMYK)

Please submit your ad to linda@jointtaxandestate.com

Note: All art will be used "as-is."

Sponsorship Deadlines

Sponsorship Confirmation: July 31, 2020

(Note: In order to be listed on the Save the Date email)

Artwork: August 31, 2020

Payment: September 14, 2020*

*All payments must be paid in full by September 14, 2020 for inclusion in the Attendee Book

For information regarding your sponsorship or program ad:

Linda Wolonick

Event Coordinator

954.370.0041 / linda@jointtaxandestate.com

On behalf of the
Community Foundation of Broward
Jewish Community Foundation of Broward County
United Way of Broward County

Thank You!

ADVERTISEMENT SPECIFICATIONS

All advertisements must be PDF or JPG
300 DPI (High Resolution)
No bleeds, use the specified Size as Total Image Size

**Patron Sponsor
Quarter Page Ad
3.8" W x 5.05" H
(Color)
(Vertical Orientation Only)**

**GOLD (Color)
SILVER (Color)
Sponsor Full Page Ad
7.78" W x 10.25" H
(Vertical Orientation Only)
300 dpi (High Resolution)**

**Nonprofit Sponsor
Business Card Ad
3.8" W x 2.5" H
(Color)**

**BRONZE SPONSOR Half Page Ad - 7.78" W x 5.05" H (Color)
(Horizontal Orientation Only)**