

~~IRA~~ IRA MISTAKES & HOW TO FIX THEM

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Some material in this Seminar Outline is excerpted from the 7th ed. (2011) of the book *Life and Death Planning for Retirement Benefits* as well as the forthcoming 8th ed. (Ataxplan Publications) by Natalie B. Choate. The book is published in a paperback edition (which may be ordered by calling 800-247-6553, or on line at www.ataxplan.com, for \$89.95 plus shipping) and in an electronic edition by subscription (\$9/month, cancel any time; visit www.retirementbenefitsplanning.com). All rights reserved. The text contains cross references to portions of the book (indicated by the “¶” symbol) that are not reproduced in this Outline and that may provide further explanation of topics that are touched on in this Outline.