

Presenting Organizations



<http://jointtaxandestate.com/>

17th Annual Joint Tax & Estate Planning Seminar

Co-Chairs

Judy B. Bonevac, Esq.
Judy Barringer Bonevac, P.A.

Adam Scott Goldberg, Esq.
Krause, Goldberg, Revis & Hervas, P.A.

Sean M. Riley, CPWA®, CFP®
UBS Private Wealth Management



Sponsor Opportunities

After a record-setting 2017 event, this year's Seminar will provide even greater sponsor benefits and builds on a tradition of cutting-edge presentations by nationally recognized speakers, superior educational experiences, and prime networking opportunities. Do not miss this opportunity to highlight your organization at South Florida's premier Tax and Estate Planning event!

Who Will Attend

- ★ ATTORNEYS
- ★ CERTIFIED PUBLIC ACCOUNTANTS
- ★ INVESTMENT CONSULTANTS
- ★ FINANCIAL ADVISORS / WEALTH MANAGERS
- ★ INSURANCE AGENTS
- ★ CERTIFIED FINANCIAL PLANNER™ PROFESSIONALS

Nova Southeastern University
Rose and Alfred Miniaci Performing Arts Center

Date:

Wednesday, December 5, 2018

Speaker:

Natalie B. Choate, Esq.
Nutter McClennen & Fish LLP

Topic:

Working "9 to 5", but Hopefully Not Forever 201 Best & Worst Retirement Ideas

Seminar Sponsorship Opportunities

Gold Sponsor (\$5,000) – Limit 2

- Full page 4 color ad on inside cover, or back cover or inside back cover of attendee manual
- Prominent name recognition on home page of website
- Advertising on all collateral including save the date postcard, invitations and e-vites
- Link to your company website on the 17th Annual Joint Seminar website
- **30 tickets for the seminar**
- **6 tickets for the Sponsors' Luncheon**
- Exhibit table at networking breakfast
- Onstage recognition as Gold sponsor and custom video presentation from onstage & website
- Pre & Post Attendee contact list for seminar

Sponsors' Luncheon (\$3,500) - Limit 1

- Full page color ad in luncheon program
- Full page color ad in attendee manual
- Link to your company website on the 17th Annual Joint Seminar website
- Introduction by speaker at Sponsors' Luncheon
- **5 tickets for the seminar**
- **8 Tickets for the Sponsors' Luncheon**
- Acknowledgement in program slide show during seminar
- Exhibit table at Sponsors' Luncheon
- Pre & Post Attendee contact list for Luncheon & Seminar

Silver Sponsor (\$2,500)

- Full page black & white ad in attendee manual
- Logo/name recognition on all collateral including save the date postcard, invitations and e-vites
- Link to your company website on the 17th Annual Joint Seminar website
- **20 tickets for the seminar**
- **4 Tickets for the Sponsors' Luncheon**
- Onstage recognition as sponsor
- Pre & Post Attendee contact list for seminar

Bronze Sponsor (\$1,000)

- Half-page black & white ad in attendee manual
- Name recognition on all collateral including save the date postcard, invitations and e-vites
- Link to your company website on the 17th Annual Joint Seminar website
- **15 tickets for the seminar**
- **2 Tickets for the Sponsors' Luncheon***
**Based on availability*
- Acknowledgement in program slide show

Patron Sponsor (\$500)

- Quarter-page black & white ad in attendee manual
- **10 tickets for the seminar**
- Acknowledgement in program slide show

Non Profit Sponsor (\$250)

- Business card ad (blk/wh) in attendee manual
- **4 tickets for the seminar**

Individual Sponsor (\$250)

- Name and Company name on "Thank You" page in attendee manual
- **2 tickets for the seminar**

Sponsor Registration Form

- Sold Out** *Please Check One*
- | | | | |
|-----------------------------------|-----------------------|-----------------------------------|--------------------|
| <input type="checkbox"/> \$ 5,000 | Gold Sponsor | <input type="checkbox"/> \$ 1,000 | Bronze Sponsor |
| <input type="checkbox"/> \$ 3,500 | Sponsors' Association | <input type="checkbox"/> \$ 500 | Patron Sponsor |
| <input type="checkbox"/> \$ 2,500 | Silver Sponsor | <input type="checkbox"/> \$ 250 | Non Profit Sponsor |
| | | <input type="checkbox"/> \$ 250 | Individual Sponsor |
- Sold Out**

Name of sponsoring organization: *(This is how it will appear in the program.)*

Sponsor Contact: *(Name, title)* _____

Address: _____

City, State, Zip: _____

Telephone: _____ Fax: _____

E-Mail: _____

Website: _____

Method of Payment:

Check Enclosed

Please make checks payable to:

Jewish Federation of Broward County

(for our bookkeeping purposes, please put "Jewish Community Foundation/Joint Tax Seminar" in the memo section)

Charge Card Information:

AMEX MasterCard Visa Discover

Card No. _____ Expiration Date: _____

Signature: _____ Date: _____

Make checks payable to and/or send charge card information to:

Jewish Federation of Broward County

5890 South Pine Island Road, Davie, FL 33328

(for our bookkeeping purposes, please put "Jewish Community Foundation/Joint Tax Seminar" in the memo section)

Please submit your ad electronically to: linda@jointtaxandestate.com

For additional information, please contact Linda Wolonick, Event Coordinator

Advertisement Specifications

- PDF (preferred) or JPG file (see following page for size and orientation specs)
- 300 DPI (High Resolution), no bleeds, use the specified size as the total image size
- All advertisements are black/white, except Gold & Luncheon Sponsor ads which should be in CMYK

Please submit your ad to linda@jointtaxandestate.com

Note: All art will be used "as-is."

Sponsorship Deadlines

Sponsorship Confirmation: August 1, 2018

(Note: In order to be listed on the mailed Save the Date Postcard)

Artwork: August 31, 2018

Payment: September 14, 2018*

*All payments must be paid in full by September 14, 2018
for inclusion in the Attendee Book

For information regarding your sponsorship or program ad:

Linda Wolonick
Event Coordinator
(954.370.0041 / linda@jointtaxandestate.com)



On behalf of the
Community Foundation of Broward
Jewish Community Foundation of Broward County
United Way of Broward County

Thank You!

Advertisement Specifications

Gold & Luncheon (Color Adv)

Silver (Black/White Adv)

Sponsor Full Page Ad

7.78" W x 10.25" H

(Vertical Orientation Only)

300 dpi (Hi Resolution)

All advertisements must be PDF or JPG

300 DPI (High Resolution)

No bleeds, use the specified Size as Total Image Size

Bronze Sponsor Half Page Ad - 7.78" W x 5.05" H

(Black/White)

(Horizontal Orientation Only)

Patron Sponsor
Quarter Page Ad

3.8" W x 5.05" H
(Black/White)

(Vertical Orientation Only)

Luncheon Sponsor
Program Ad (Color Adv)

4.2" W x 6.78" H

(Vertical Orientation Only)

300 dpi (Hi Resolution)

Nonprofit Sponsor
Business Card Ad

3.8" W x 2.5" H
(Black/White)